

UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF NEW YORK

08 CV 4550

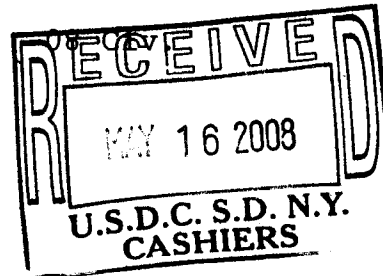
PEARSON EDUCATION, INC. AND
JOHN WILEY & SONS, INC.,

Plaintiffs,

-against-

BRUCE ERLICHMAN D/B/A DOTTIE-MAX
AND JOHN DOE NOS. 1-5,

Defendants.



RULE 7.1 STATEMENT

Pursuant to Rule 7.1 of the Federal Rules of Civil Procedure and to enable Judges and Magistrate Judges of the Court to evaluate possible disqualification or recusal, the undersigned counsel for John Wiley & Sons, Inc. (a private, non-governmental party) certifies that no publicly-held corporation owns more than 10% of the stock of the said party.

DATE: 5/16/08

William Dunnegan
SIGNATURE OF ATTORNEY